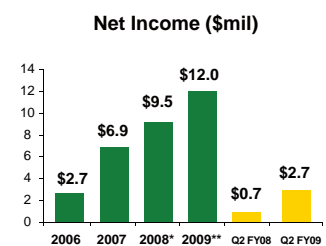
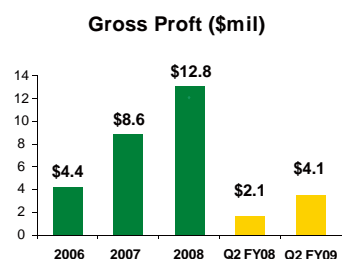
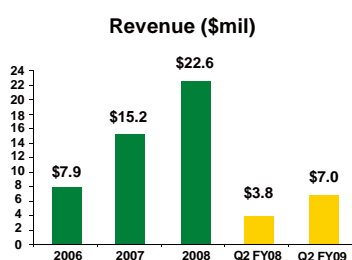




NYSE Amex:	CGA	Net Income (FY08):	\$7.8
Price (04/09/09)	\$4.00	EPS (FY08):	\$0.53
Market Cap:	\$74.4M	Net Income (FY09 estimate):	\$12.0M
Shares outstanding:	18.4M	EPS (FY09 estimate):	\$0.61
Revenues (FY08):	\$22.6M	Fiscal Year End:	June 30

Company Description - China Green Agriculture ("the Company"), through its wholly-owned subsidiary Shaanxi TechTeam Jinong Humic Acid Product Co., Ltd., develops manufactures and distributes humic acid-based liquid compound fertilizers in 27 provinces throughout China. The Company offers over 100 different varieties of fertilizers targeted to unique climate and soil specifications. China Green Agriculture's headquarters, based in Shaanxi Province, include extensive R&D facilities and cutting edge automated production lines. With one of the most recognizable brand names in Chinese green fertilizers today, the Company is one of the few fertilizer manufacturers in China that operates on a national scale.

INVESTMENT HIGHLIGHTS



* Pro forma net income excluding 0.5 mil in liquidated damages, 0.5 million in non-cash compensation expense and 0.7 million in one time fees associated with the Company's share exchange agreement in December, 2007
 ** 2009 net income is based on EPS make good provision of \$0.609 per fully diluted share

Large Industry with Growth Opportunities - Today, China is both the world's largest producer and consumer of fertilizer products. According to the International Fertilizer Industry Association, the country consumes 46.4 million tons of fertilizer annually worth an estimated \$36 billion. However, consumer food safety and environmental concerns have led to an increased resistance to harsh chemical fertilizers from the government, the agriculture industry, and consumers. As a result, green fertilizer products like those produced by China Green Agriculture are occupying an increasingly important niche in China's fertilizer market.

Cutting Edge R&D Capabilities - China Green Agriculture utilizes its vast R&D facilities to develop all of its own fertilizers, dramatically reducing the time required to go to the market to only three to nine months. The Company's \$10 million, 137,000 square meter (1.5 million square foot) facilities feature advanced equipment supplied by leading international irrigation and agriculture technology providers including Eldar-Shany Technology Co., Ltd of Israel. China Green Agriculture uses soil free techniques in intelligent greenhouses which are controlled by R&D technicians to simulate a wide variety of real-life growing conditions. This high degree of precision and control significantly reduces both development time and costs. What's more, the products of R&D are sold to high end grocery stores and airlines, making the activities profitable in Xi'an and across China. China Green Agriculture's rapid R&D processes allow the company to get products to market quickly, increasing market coverage and revenue.

Advanced Production Techniques - China Green Agriculture operates a 47,000 square meter (500,000 square foot), fully automated production facility. The first of its kind in fertilizer manufacturing in China, the facility uses computers and electronic weights to ensure that precise proportions of ingredients are mixed to formulate products. Advanced spectral analysis techniques are also utilized to insure quality and accuracy. This attention to detail not only elevates product quality, but minimizes costs by ensuring that few ingredients are wasted in the production process.

Superior Quality Service and Brand Recognition - China Green Agriculture has over 100 dedicated after sales professionals who are fully integrated into communities where Company products are sold. Product specialists hold seminars to educate users how best to use the Company's fertilizers, and are able to communicate with customers in regional dialects. TV advertisement, pamphlet, brochures and posters are also utilized to promote products. These factors have lead to a high degree of recognition for the "Jinong" brand and China Green Agriculture's other brands. In fact, information about the Company's products is often spread by word of mouth among farmers, many of whom now ask for China Green Agriculture fertilizers based on its brand reputation.

Profitable and Rapidly Growing Business Model - Due to the high demand for green fertilizer products, China Green agriculture has experienced rapid growth in revenue and net income while maintaining industry leading margins. Revenue for the year ended June 30, 2008 stood at \$22.6 million, a 48.9% increase from \$15.2 million a year earlier. Net income reached \$7.8 million while pro forma net income excluding one time fees and non-cash charges reached \$9.5 million, up 37.0% from \$6.9 million in 2007. Finally, the Company's gross margins for the same periods stood at 56.7% and 56.5%, respectively.

STRONG PRODUCT SEGMENTATION

China Green Agriculture currently offers 125 different fertilizers in three broad product categories. In general, products are classified as broad spectrum, which can be applied to all crop types, functional, which have specific effects on crops, or tailored, which affect specific crops. The Company's fertilizers are also tiered by price. Higher tiered product categories are geared towards farmers producing high margin goods, generally fruit grown in China's southeast, and fall into the functional or targeted categories. Conversely, China Green Agriculture's more inexpensive products are targeted towards farmers producing low-margin crops, such as wheat. These products offer more generalized benefits and are not geared towards performing specific functions, nor are they tailored for use on specific crops. All of China Green Agriculture's products are certified as green fertilizers and can be used on produce labeled Grade AA.

EXPERIENCED MANAGEMENT TEAM

Tao Li, President and CEO - Mr. Li established the Company's operating subsidiary, Shaanxi Tech Team Jinong Humic Acid Product Co., Ltd in 2000. He graduated from Northwest Polytechnic University, from which he holds a Master's degree. Previously he has worked with the World Bank, the National Key Laboratory for Low Temperature Technology, and Northwest Polytechnic University.

Ying Yang, Chief Financial Officer - Ms. Yang joined China Green Agriculture in September 2008. Prior to this, she has held supervisory financial roles in several companies in the past, most recently at Beckman Coulter, Inc., a leading manufacturer of biomedical instrument testing systems. Ms. Yang holds an MBA in finance from the University of California Irvine and a Bachelor's degree from the University of International Business and Economics in Beijing.

AGGRESSIVE GROWTH STRATEGY

China Green Agriculture has an aggressive growth plan which is centered on further diversifying the Company's product range, expanding its production facility, and increasing market penetration. The Company is currently constructing a 40,000 metric ton facility expansion which will begin regular operations in August 2009, with a ramp-up to capacity expected to occur over the following three years. China Green Agriculture also intends to open new regional offices throughout China to further increase its geographic scope. An increased presence at the local level with staff fluent in local dialects will allow China Green Agriculture to target specific fertilizer products only to areas where they will be relevant, fully taking advantage of the Company's highly diverse product lines. The Company expects to be working with 540 distributors by the end of fiscal year 2009, up from 480 at the end of fiscal year 2008. Finally, the Company will continue to develop new fertilizer products to cater to evolving market trends. In fiscal year 2009, China Green Agriculture expects to develop 21 new concentrated liquid fertilizer products.



SELECTED FINANCIAL DATA

Income Statement Data

	FOR THE SIX MONTHS ENDED		FOR THE THREE MONTHS ENDED	
	DECEMBER 31,		DECEMBER 31,	
	2008	2007	2008	2007
Net sales	15,880,128	10,947,163	7,000,126	3,756,142
Gross profit	9,047,929	6,552,182	4,098,820	2,134,923
Income from operations	7,441,618	4,906,382	3,146,014	791,445
Net income	6,155,780	4,761,797	2,657,852	730,025
Diluted earnings per share	0.33	0.43	0.14	0.06

Selected Balance Sheet Data

	DECEMBER 31	JUNE 30,
	2008	2008
Cash and Equivalents	\$ 15,079,265	\$ 16,612,416
Total Current Assets	27,721,763	25,026,275
Total Assets	53,350,263	49,521,382
Total Current Liabilities	9,345,240	11,738,686
Total Shareholders' Equity	23,485,768	17,263,442
Total Liabilities and Shareholders' Equity	53,350,263	49,521,382

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Business Risks and Forward-Looking Statements

Any statements set forth above that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements. Potential risks and uncertainties include, but are not limited to, such factors as fluctuations in product demand, the introduction of new products, the Company's ability to maintain customer and vendor relationships, technological advancements, impact of competitive products and pricing, growth in targeted markets, risks of foreign operations, and other information detailed from time to time in the Company's filings with the United States Securities and Exchange Commission.

Readers are advised that this information is intended for the use of investment professionals. Anyone interested in obtaining information on the Company should contact China Green Agriculture CGAG, as set forth above, to receive the Company's most recent financial reports. This Financial Profile of CGAG was developed by the Company and is intended solely for informational purposes and is not to be construed as an offer to sell or the solicitation of an offer to buy the Company's stock. This Profile is based upon information available to the public, as well as other information from sources which management believes to be reliable, but is not guaranteed by CGAG as being accurate nor does it purport to be complete. Opinions expressed herein are those of management as of the date of publication and are subject to change without notice.