



CHINA GREEN AGRICULTURE, INC.

April 2009

Safe Harbor Statement



This presentation contains forward-looking statements concerning the Company's business, products and financial results. The Company's actual results may differ materially from those anticipated in the forward-looking statements depending on a number of risk factors including, but not limited to, the following: general economic and business conditions, development, shipment, market acceptance, additional competition from existing and new competitors, changes in technology, and various other factors beyond the Company's control. All forward-looking statements are expressly qualified in their entirety by this Cautionary Statement and the risk factors detailed in the Company's reports filed with the Securities and Exchange Commission. China Green Agricultural undertakes no duty to revise or update any forward-looking statements to reflect events or circumstances after the date of this material.

Company Overview

- **Our products:** Humic acid organic liquid compound fertilizer and agricultural by-products
- **Our vision:** Lead the fertilizer market by proprietary technology and proactive marketing strategy
- **Our focus:** Dedicated research and development and consistent quality products
- **Our location:** Headquartered in Xian, Shaanxi
- **Our presence:** Nationwide distribution network over 27 provinces in China



Investment Highlights



- **Well positioned in a high growth industry**
- **Growing and highly specialized product base with superior R&D capabilities**
- **State of the art highly automated production facility**
- **Experienced board and management team**
- **Leading industry margin and consistent growth**

Equity Snapshot



NYSE Amex: CGA FYE: 06/30

Price (4/09/09): \$4.00

Shares Outstanding (4/09/09): 18.6M

Market Cap (4/09/09): \$74.4M

P/E (TTM 4/09/09): 8.0x

	FY2008	FY2009*	Growth (%)
Revenue	\$22.6M	\$31.6 – 32.8M	40% - 45%
Net Income	\$7.8M	\$12M**	54%
EPS	\$0.53	\$0.61 – 0.66***	15% - 25%

* FY2009 Guidance for Revenue and EPS

** FY2009 Make Good Target for After Tax Net Income

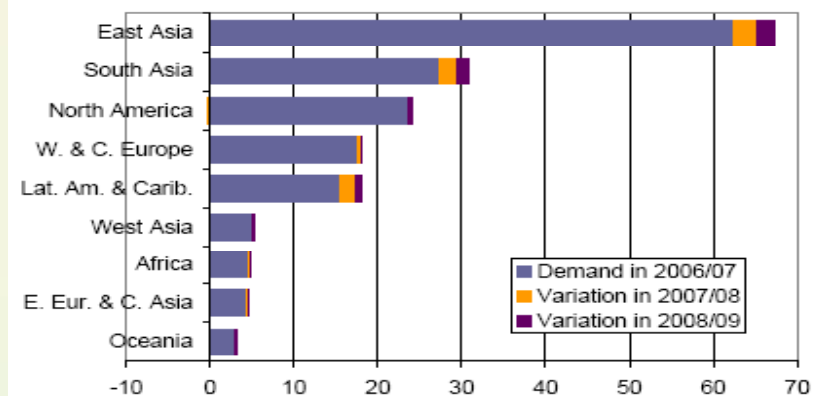
*** EPS should meet or exceed 2009 make good of \$0.609

A Vast and Expanding Market



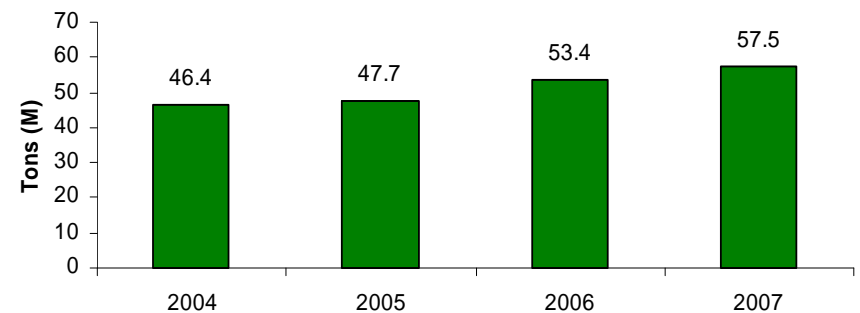
- **China is currently the world's largest consumer and producer of fertilizer – 1/3 of total production and consumption**
- **Demand for fertilizer products is continuing to grow as arable land becomes scarce**
- **In 2007 the total demand for fertilizer in China was 57.5 million tons, up 24% from 2004 ***

Projected Evolution of Regional Fertilizer Demand between 2006/07 and 2008/09



Source: IFA

China Fertilizer Consumption



Source: China Agricultural Means of Production Circulation Association

* Source: Chinese Chemical & Industrial Technology Research Institute and Ministry of Agriculture

Increasing Need for Green Fertilizer

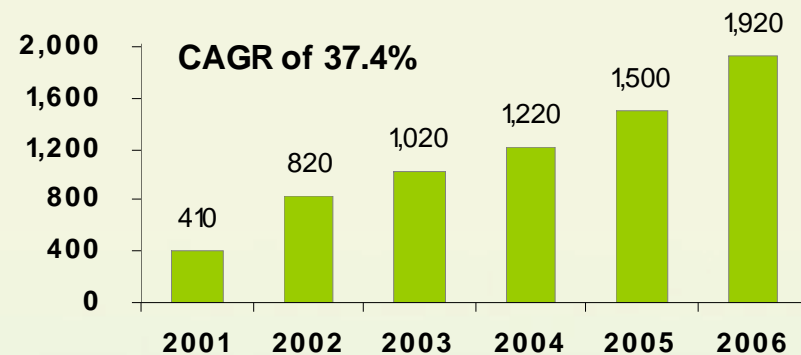


- In 2006, organic compound fertilizer in China represents about 27% of total fertilizer consumption, lower than 50% in developed countries[^]
- Estimated growth in China for organic compound fertilizer is 30+% CAGR
- The Chinese government is encouraging the production of organic produce for export and domestic consumption:
 - Lower food safety concerns
 - Higher price premium

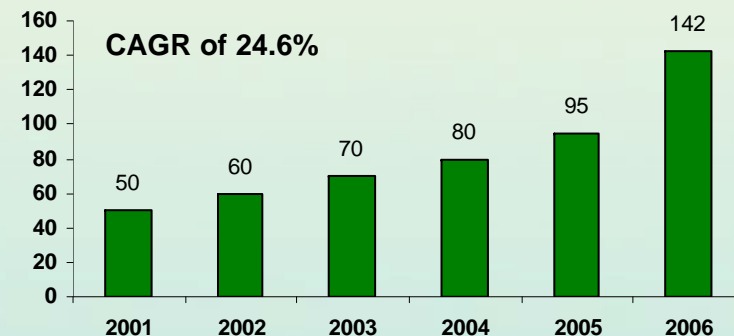
[^] Chinese Chemical & Industrial Technology Research Institute and Ministry of Agriculture

^{**} China Green Food Development Center

China Green Food Exports**
(USD millions)



China Domestic Sales of Green Food**
(RMB billions)

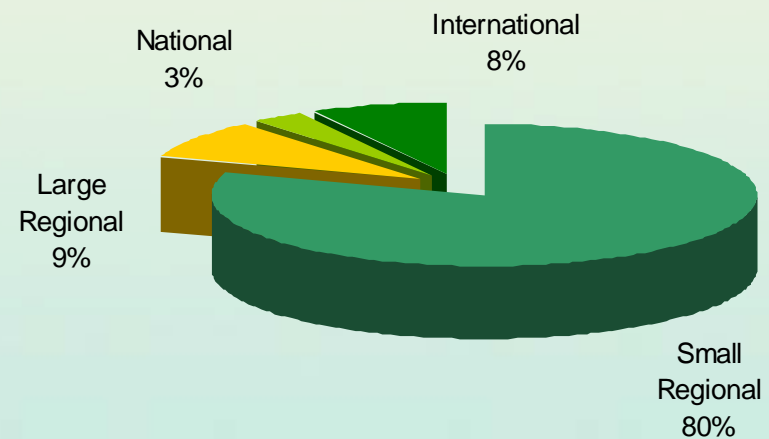


Highly Fragmented Industry



	High Quality	Brand Awareness	Nationwide Distribution	Competitive Prices	Knowledge of Local Markets
Small Regional Manufacturers				✓	✓
Large Regional Manufacturers				✓	✓
International Manufacturers	✓				
Large National Manufacturers (including CGAG)	✓	✓	✓	✓	✓

- **There are approximately 2,000 green fertilizer manufacturers in China with no discernable market leaders**
- **Major competitors include:**
 - China Agritech Inc.
 - Qiqihaer Fuer Agriculture Co.
 - Heze Exploitation Region Caozhou Chamurgy Co.
 - Guangxi Beihai Panshibao Co.
 - Cuikang (Hong Kong) Co.



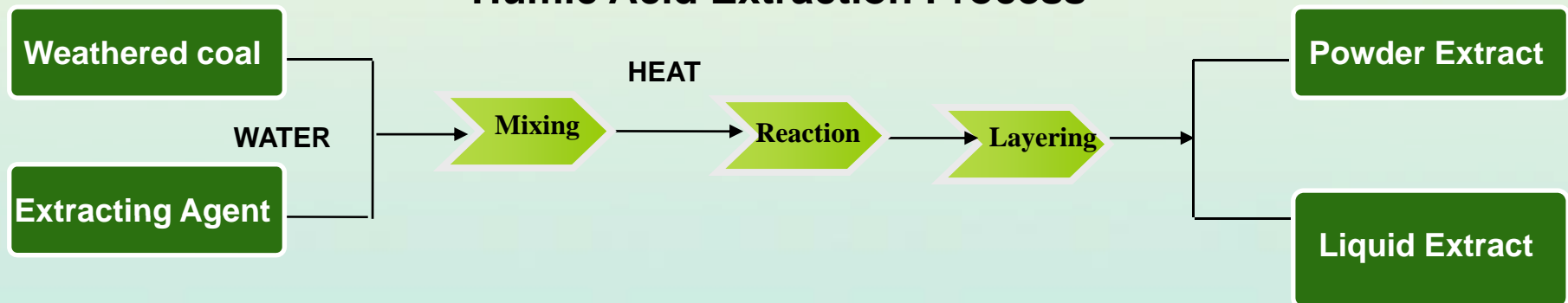
What is Humic Acid?



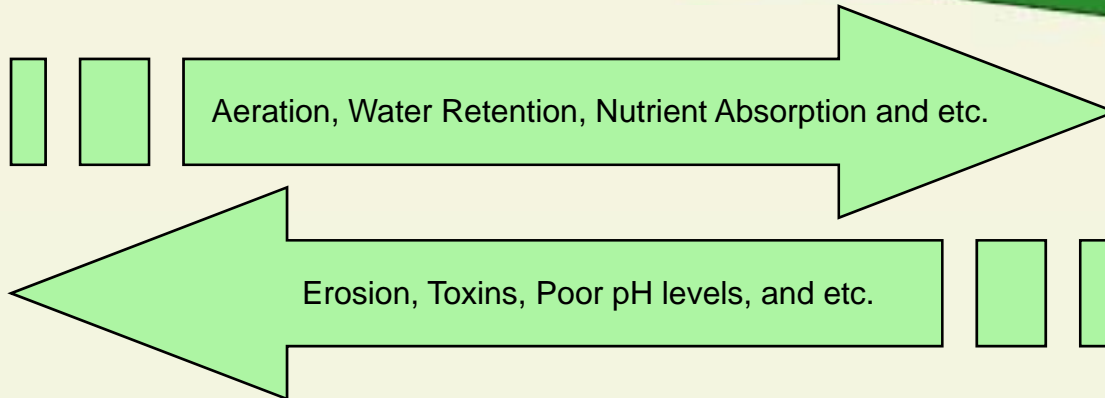
Humic acid is the base ingredient for all of China Green Agriculture's products

- Humic acid is an essential natural, organic ingredient for balanced, fertile soil
- A byproduct of decomposed animal or plant material; found in peat, lignite or weathered coal
- China Green Agriculture's main source for humic acid is weathered coal
 - Abundant and cheap - \$50/Metric ton
 - 30% of total cost

Humic Acid Extraction Process



The Need for Humic Acid



Product Efficacy

Crop Type	Yield Increase	Benefits
Green leafy Vegetables	>15%	•Promotes the development of root systems
Watermelon	>10%	•Promotes seed germination
Cucumbers	>10%	•Promotes overall plant development
Tomatoes	>10%	•Promotes resistance to stress
Maize	>5%	•Improves physical appearance
Soybeans	>5%	•Increased photosynthesis
Peanuts	>5%	•Balanced nutrition
Potatoes	>5%	



Fertilizer Product Categories

125 different fertilizer products

Broad Spectrum:

- Can be applied to all kinds of crops

Functional:

- Have certain special effects on crops
- Examples are growth regulation fertilizer and fertilizer for promoting blooming and fruiting

Tailored:

- Affect targeted crops
- Examples include specific fertilizers for strawberries and specific fertilizer for gourd vegetables

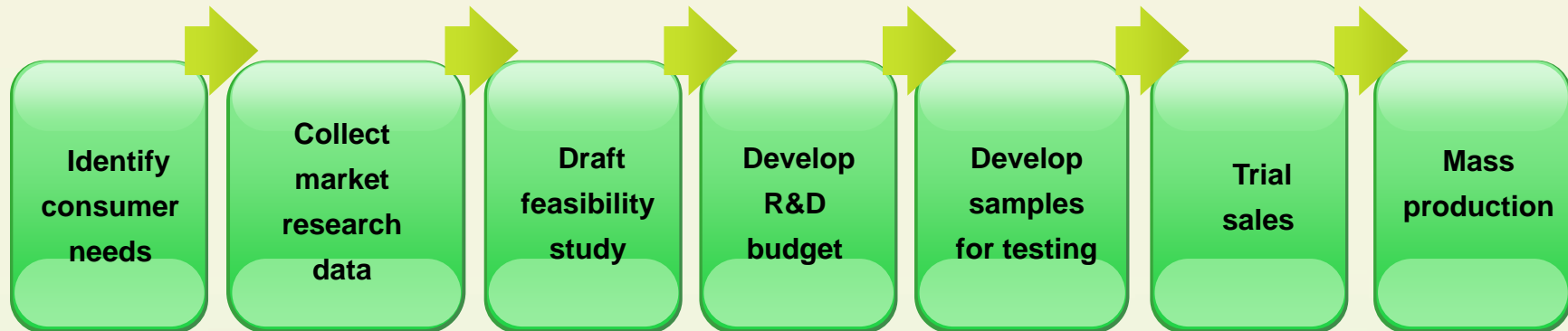


State of Art Research & Development Facility

- **Six intelligent greenhouses (incl. 2 soil-free ones with drip irrigation system) over 39 acres**
- **Short product development cycle results in short product time to market**
- **Proprietary production process and patented fertilizer formula**
- **Precise product testing ensures quality and effectiveness**
- **Generated \$3.9 million in FY2008 in net sales through selling testing by-products**



Fertilizer Product Development Process



- High success rate
- Short product development cycle
- Planned 21 new products for FY2009

Continuous Stream of New Products



Product	Function
Gaibao	<ul style="list-style-type: none">• Boosts calcium• Prevents damage from cold and drought• Protects flowers and melons
Baodian	<ul style="list-style-type: none">• Strengthens root systems• Promotes budding• Protects fruit and flowers• Prevents leaf yellowing



Modern Production Facility



- **Current production line**
 - **15,000 metric ton capacity after the recent upgrades**
 - **21 vats in total**
 - **11 employees on the production line**
 - **Medical grade production equipment**
 - **Precise quality control**

- **New production line**
 - **40,000 metric ton capacity**
 - **Full production starting August 2009**



Nationwide Presence



- Over 494 distributors across 27 provinces
- Roughly 20M farmers are using our fertilizer products
- Four regional offices with 100+ onsite sales representatives with local knowledge
- Custom built SMS service to serve customers
- Online services
- Nationwide hotlines



Experienced Management Team



Tao Li, *President and CEO; Board Chairman*

- Established Shaanxi TechTeam Jinong Humic Acid Product Co., Ltd in 2000
- Held masters degree from Northwest Polytechnic University
- Previously worked at World Bank and Northwest Polytechnic University

Ying Yang, *CFO*

- Joined CGAG since September 2008
- Held MBA in finance from University of California, Irvine
- Previously worked at Beckman Coulter, Inc.

Xianglan Li, *General Engineer; Professor*

- Graduated from Northwest A&F University
- Expert in Chinese soil organic content
- Published over 30 theses and books

Independent Board Directors

Yizhao Zhang, Director, Chairman of Audit Committee

- 13 years experience in corporate finance, accounting, financial advisory and portfolio investment
- Bachelor degree in Economics from Fudan University, Shanghai; MBA degree from State University of New York at Buffalo

Barry L. Raeburn, Director, Chairman of Compensation Committee

- CFO and COO of LS2, Inc., a government services contractor based in Reston, VA
- Previously EVP of Finance and Corporate development for Harbin Electric (NASDAQ: HRBN); Director of Fushi Copperweld Inc. (NASDAQ: FSIN)
- Extensive experience in global public equity markets, SEC compliance and corporate governance
- BBA in finance and risk management from Temple University

Lianfu Liu, Director, Chairman of Nominating Committee

- Chairman of Green Food Association since 1998
- Previously a director and senior engineer for China Green Food Development Center; previously Vice Director of the PRC Ministry of Agriculture
- Graduated from Beijing Forestry University

Growth Strategy



Increase production capacity

- ◆ Use proprietary automation technology to increase production
- ◆ Increase production from 15,000 to 55,000 metric tons with a new production line which is scheduled to start operations in August 2009

Increase and refine R&D efforts

- ◆ Improve R&D facility to create tailored products with superior quality and a short time to market cycle

Increase marketing and branding activities

- ◆ Continue to build brand recognition using multi-tiered branding strategy

Bolster distribution

- ◆ Recently expanded to 480 distributors with the goal of 540 distributors by the end of fiscal year 2009
- ◆ Continue to build China Green Agriculture's own distribution network

Develop local sales services

- ◆ Invest in training and feedback infrastructure including internet, SMS, and telephone based systems

Strong Balance Sheet



(\$ in millions)	12/31/08	06/30/08
Cash and Equivalents	\$ 15.1	\$ 16.1
Total Current Assets	\$ 27.7	\$ 25.0
Total Assets	\$ 53.4	\$ 49.5
Total Current Liabilities	\$ 9.3	\$ 11.7
Total Shareholders' Equity	\$ 23.5	\$ 17.3
Total Liabilities and Shareholders' Equity	\$ 53.4	\$ 49.5

Income Statement Summary



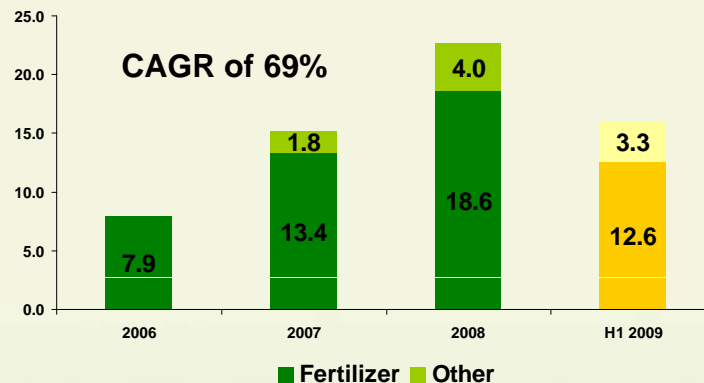
Summary Income Statement	Six Months Ended December 31		Fiscal Year Ended June 30	
	2008	2007	2008	2007
(\$ in millions)	2008	2007	2008	2007
Revenues	\$15.9	\$10.9	\$22.6	\$15.2
Gross Profit	\$6.8	\$4.3	\$12.8	\$8.6
Gross Margin	57%	60%	57%	57%
Operating Income	\$7.4	\$4.9	\$9.3	\$7.6
Operating Margin	47%	45%	41%	50%
Net Income	\$6.2	\$4.8	\$7.8	\$6.9
Pro Forma Net Income			\$9.5*	\$6.9

*Pro forma net income excluding 0.5 mil in liquidated damages, 0.5 million in non-cash compensation expense and 0.7 million in one time fees associated with the Company's share exchange agreement in December, 2007

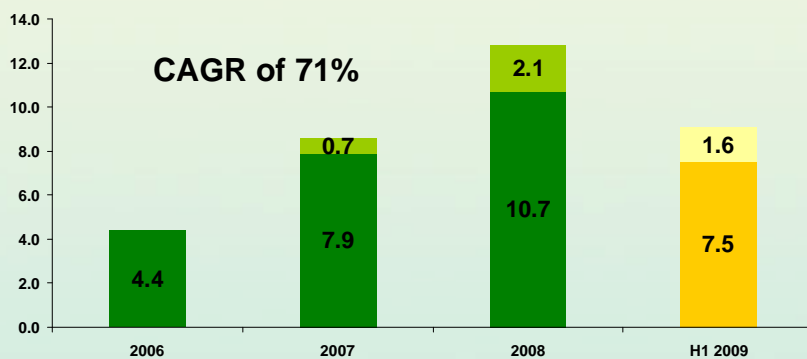
Sustained Top and Bottom Line Growth



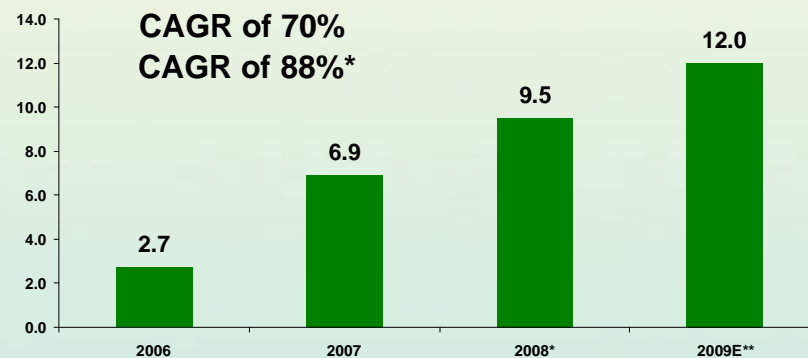
Revenues (\$M)



Gross Profit (\$M)



Net Income (\$M)



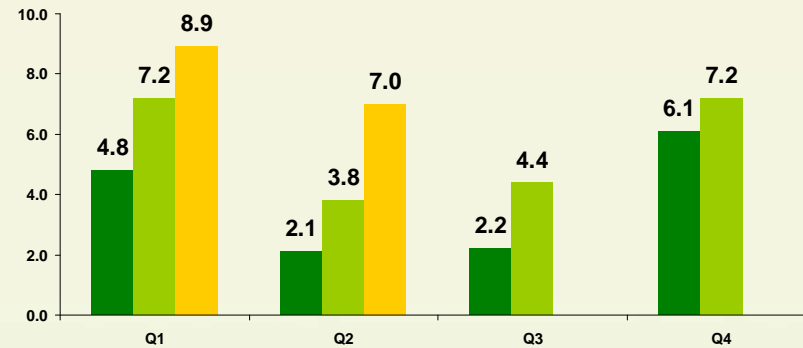
*Pro forma net income excluding 0.5 mil in liquidated damages, 0.5 million in non-cash compensation expense and 0.7 million in one time fees associated with the Company's share exchange agreement in December, 2007

**2009 net income is based on EPS make good provision of \$0.609 per fully diluted share

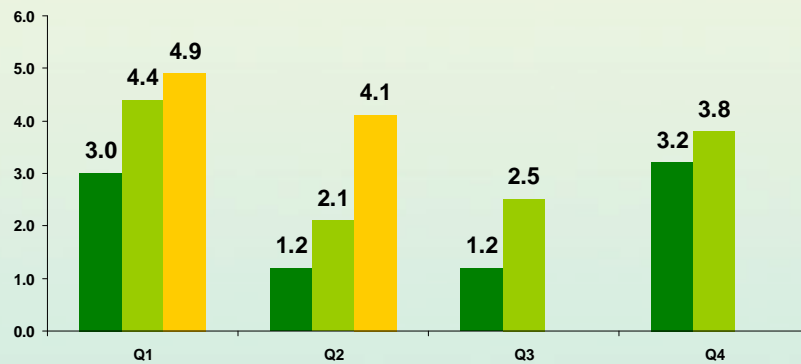
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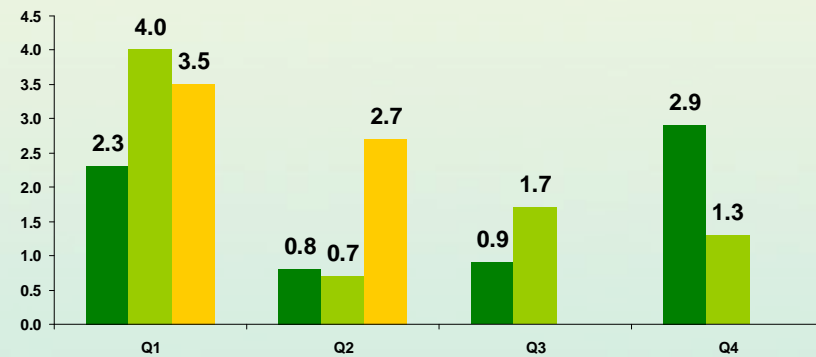
Revenues (\$M)



Gross Profit (\$M)



Net Income (\$M)



FY07 FY08 FY09

Superior Growth and Margins



	Ticker	FYE	Price (2/12/09)	Market Cap (\$M)	EPS CY08	EPS CY09	EPS Growth	P/E CY08	P/E CY09	Gross Margin (MRQ)	Net Margin (MRQ)
China Green Agriculture	CGAG	JUN	\$3.14	\$58.4	\$0.50	\$0.73	46.0%	6.3x	4.3x	59.0%	38.0%
China Agritech	CAGC	DEC	\$1.01	\$25.0	\$0.35	\$0.35	0.0%	2.9x	2.9x	41.0%	21.0%
Hanfeng Evergreen*	HF CN	DEC	\$7.56	\$464.1	\$0.54	\$0.81	50.0%	14.0x	9.3x	16.0%	12.0%
Migao Corp*	MGO CN	SEP	\$7.06	\$308.4	\$0.82	\$1.05	28.0%	8.6x	6.7x	24.0%	16.0%
Industry Average							20.1%		6.3x	33.2%	23.8%

Source: First call & Bloomberg

* Figures in Canadian dollars

Investment Summary



- **Growing industry**
- **Reputable products**
- **Efficient production facility**
- **Experienced management team**
- **Nationwide distribution network**

Contact Information



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